

ETC
Jensen

File 9:Business & Industry(R) Jul/1994-2004/Dec 13
(c) 2004 The Gale Group
File 16:Gale Group PROMT(R) 1990-2004/Dec 14
(c) 2004 The Gale Group
File 20:Dialog Global Reporter 1997-2004/Dec 14
(c) 2004 The Dialog Corp.
File 47:Gale Group Magazine DB(TM) 1959-2004/Dec 14
(c) 2004 The Gale group
File 148:Gale Group Trade & Industry DB 1976-2004/Dec 14
(c)2004 The Gale Group
File 225:DIALOG(R):Domain Names 1997 - Sep. 2004
(c) 2003 Dialog & SnapNames.
File 416:DIALOG COMPANY NAME FINDER(TM) 2004/Nov
(c) 2004 Dialog Info.Svcs.
File 534:EdgarPlus(TM) Index 1968-2004/Dec 14
(c) 2004 Disclosure Inc
File 545:Investext(R) 1982-2004/Dec 14
(c) 2004 Thomson Financial Networks
File 547:Experian Business Credit Profiles 2004/Dec W1
(c) 2004 Experian
File 559:CORPTECH Dir of Tech Companies 2000/Aug
(c) 2000 CorpTech.
File 610:Business Wire 1999-2004/Dec 13
(c) 2004 Business Wire.
File 613:PR Newswire 1999-2004/Dec 13
(c) 2004 PR Newswire Association Inc
File 617:South American Business Info. 1999-2004/Dec 14
(c) 2004 SABI
File 621:Gale Group New Prod.Annou.(R) 1985-2004/Dec 14
(c) 2004 The Gale Group
File 649:Gale Group Newswire ASAP(TM) 2004/Dec 07
(c) 2004 The Gale Group
File 696:DIALOG Telecom. Newsletters 1995-2004/Dec 13
(c) 2004 The Dialog Corp.
File 745:Investext(R) PDF Index 1999--2004/Dec W2
(c)2004 Thomson Fin. Networks
File 994:NewsRoom 2001
(c) 2004 The Dialog Corporation
File 995:NewsRoom 2000
(c) 2004 The Dialog Corporation

Set	Items	Description
S1	70	GAMEGATE()COM OR "GAMEGATE.COM"
S2	48	S1 NOT PY>2000
S3	33	RD (unique items)
S4	0	S1(5N) (ACCESS()COUNTER?)
S5	2	S1(5N) (ACCESS OR COUNTER OR COUNTERS)
S6	1	RD (unique items)

3/5/1 (Item 1 from file: 9)
DIALOG(R)File 9:Business & Industry(R)
(c) 2004 The Gale Group. All rts. reserv.

2970616 Supplier Number: 02970616 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Fox Kids Europe signs deal for original online games content
(Fox Kids Europe signs agreement with Gamegate . com to co-operate to
establish online games for 6-12-yr-old children; Gamegate . com will
produce 15 original and exclusive online games in next three years)
Kids Marketing Report, p 2
October 2000
DOCUMENT TYPE: Journal ISSN: 1464-8121 (United Kingdom)
LANGUAGE: English RECORD TYPE: Fulltext
WORD COUNT: 136

TEXT:

Fox Kids Europe has signed a deal with **Gamegate . com** to co-operate in the creation of online games for children aged 6-12 years old. Under the terms of the agreement, **Gamegate . com** will produce 15 original and exclusive online games over the next three years. It will also make available part of its existing library of over 100 games to be customised for FKE's web sites and used exclusively in the kids' market. The games will be single and multi-player games, covering a wide variety of categories, including action, sport and puzzle games.

Following an initial launch via the Internet, FKE intends to distribute the games via broadband and wireless networks.

FKE has just signed a five-year agreement with Kalisto Entertainment, a software developer and interactive content designer, to launch a game and interactive franchise for children and families.

@RT KM200011030005

Copyright 2000 Centaur Communications

COMPANY NAMES: FOX KIDS EUROPE; **GAMEGATE COM** ; KALISTO ENTERTAINMENT
INDUSTRY NAMES: Software; Toys & games
PRODUCT NAMES: Electronic games and toys (394492); Computer games and entertainment software packages (737284)
CONCEPT TERMS: All company; All market information; All product and service information; E-Commerce; Generation Y; Joint venture; Product development; Youth market
GEOGRAPHIC NAMES: European Union (EUCX); France (FRA); Netherlands (NET); Western Europe (WEEX)

3/5/2 (Item 2 from file: 9)
DIALOG(R)File 9:Business & Industry(R)
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2882316 Supplier Number: 02882316
Internet marca pontos nos jogos eletronicos
(In 1999, the electronic games market in Brazil was valued at about \$250 mil; a number of companies are making investments to increase usage)
Gazeta Mercantil, p C-6
August 02, 2000
DOCUMENT TYPE: Business Newspaper (Brazil)
LANGUAGE: Portuguese RECORD TYPE: Abstract

ABSTRACT:

The Brazilian market of electronic games was estimated at US\$250 mil in 1999 and is attracting foreign and domestic Web game sites. Currently 90% of the games are used off-line. The Argentinean sites GameMachine and Pablo Trench bets on the Brazilian users that already represent 50% of the access. Over the first week of operations Trench, that invested US\$1.5 mil, registered 400,000 page views per day. Cyberjogos.com counts on 9,000 Brazilian users, 500,000 page views and made investments of US\$1 mil together with the Argentinean bank Bisa. The Brazilian Atrativa made a partnership with the Dutch **Gamegate . com** and plans investments of R\$5 mil in the first year of operations. Meanwhile, BananaGames operating for two months in the Internet, already conquered 15,000 users and 3 mil page views. The company invested R\$2 mil is to make partnerships with foreign companies which can inject US\$40mil.

COMPANY NAMES: ATRATIVA; BANANAGAMES; BISA; CYBERJUEGOS COM; **GAMEGATE COM**

INDUSTRY NAMES: Software; Toys & games

PRODUCT NAMES: Computer games and entertainment software packages (737284)

CONCEPT TERMS: All company; All market information; Capital expenditures; Joint venture; Market size; Sales; Users

GEOGRAPHIC NAMES: Brazil (BRA); Latin America (LAMX); South & Central America (SOCX)

3/5/3 (Item 1 from file: 16)

DIALOG(R)File 16:Gale Group PROMT(R)

(c) 2004 The Gale Group. All rts. reserv.

06871776 Supplier Number: 57830242 (USE FORMAT 7 FOR FULLTEXT)

UConnections.com Launches New Internet Service at University of Delaware.

Business Wire, p1441

Nov 30, 1999

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 390

PUBLISHER NAME: Business Wire

INDUSTRY NAMES: BUS (Business, General); BUSN (Any type of business)

3/5/4 (Item 1 from file: 20)

DIALOG(R)File 20:Dialog Global Reporter

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13565007 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Fox Kids Europe agrees 3-yr cooperation with Gamegate . com in online games

AFX EUROPE

October 31, 2000

JOURNAL CODE: WAXE LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 80

Fox Kids Europe NV said it agreed to a three-year cooperation with **Gamegate . com** to produce games for Fox Kids web sites.

Gamegate will produce 15 original and exclusive games for Fox Kids as well as make available part of its existing portfolio of games for customized versions for Fox Kids sites.

Copyright 2000 AFX News. Source: World Reporter (Trade Mark).

COMPANY NAMES: Fox Kids Europe Holdings Inc; Fox Kids Worldwide Inc
DESCRIPTORS: Production; Company News
SIC CODES/DESCRIPTIONS: 4841 (Cable & Other Pay Television Services)
NAICS CODES/DESCRIPTIONS: 51321 (Cable Networks); 5132 (Cable Networks & Program Distribution)

3/5/5 (Item 2 from file: 20)

DIALOG(R)File 20:Dialog Global Reporter
(c) 2004 The Dialog Corp. All rts. reserv.

12666494 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Telecoms boost financing for expansion

SECTION TITLE: News

Kristen Schweizer

BUDAPEST BUSINESS JOURNAL

September 04, 2000

JOURNAL CODE: WBBJ LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 1047

Over \$400 million in financing was secured by three Hungarian telecom firms last week money which executives said will be spent on expanding existing networks, attracting new business customers and, in the case of two, positioning the companies for a liberalized market at the end of next year.

In the largest of the deals, mobile phone operator Vodafone announced late last Friday that it raised \$350 million (\$313 million) in long-term financing from a consortium of banks led by ABN Amro Holding NV and Citibank to finance construction of its mobile phone network.

Copyright 2000 New World Publishing Inc. Source : World Reporter
(Trade Mark)

COMPANY NAMES: Vodafone Group PLC; Citibank; ABN Amro Holding NV

DESCRIPTORS: Joint Ventures; Strategy; Company News

COUNTRY NAMES/CODES: Hungary (HU)

REGIONS: Eastern and Central Europe

SIC CODES/DESCRIPTIONS: 3660 (Communications Equipment); 1623 (Water Sewer & Utility Lines); 3663 (Radio & TV Communications Equipment); 6719 (Holding Companies NEC); 4812 (Radiotelephone Communications)

NAICS CODES/DESCRIPTIONS: 3342 (Communications Equipment Mfg); 23492 (Power Communication Transmission Line Construction); 33422 (Radio TV Broadcast & Wireless Communications Equipment Mfg); 551112 (Offices of Other Holding Companies); 513322 (Cellular & Other Wireless Telecommunications); 51332 (Wireless Telecom Carriers exc Satellite)

3/5/6 (Item 3 from file: 20)

DIALOG(R)File 20:Dialog Global Reporter
(c) 2004 The Dialog Corp. All rts. reserv.

12264980

Brazil: Huge investments in electronic games sites

SABI (SOUTH AMERICAN BUSINESS INFORMATION) (GAZETA MERCANTIL)

August 07, 2000

JOURNAL CODE: WGML LANGUAGE: Portuguese RECORD TYPE: ABSTRACT

WORD COUNT: 135

The Brazilian market of electronic games was estimated at US\$250mil in 1999 and is attracting foreign and domestic Web game sites. Currently 90% of the games are used off-line. The Argentinean sites GameMachine and Pablo

Trench bets on the Brazilian users that already represent 50% of the access. Over the first week of operations Trench, that invested US\$1.5mil, registered 400,000 pageviews per day. Cyberjogos.com counts on 9.000 Brazilian users, 500,000 pageviews and made investments of US\$1mil together with the Argentinean bank Bisa. The Brazilian Atrativa made a partnership with the Dutch **Gamegate . com** and plans investments of R\$5mil in the first year of operations. Meanwhile, BananaGames operating for two months in the Internet, already conquered 15,000 users and 3mil pageviews. The company that invested R\$2mil is to make partnerships with foreign companies which can inject US\$40mil.

Copyright 2000 South American Business Information. Source: World Reporter (Trade Mark).

DESCRIPTORS: Company News; Expenditure; Corporate Finance; Service & Product Use

COUNTRY NAMES/CODES: Argentina (AR) ; Brazil (BR)

REGIONS: Americas; Latin America; South America

SIC CODES/DESCRIPTIONS: 6020 (Commercial Banks); 7375 (Information Retrieval Services)

NAICS CODES/DESCRIPTIONS: 52211 (Commercial Banking); 514191 (On-Line Information Services)

3/5/7 (Item 4 from file: 20)

DIALOG(R)File 20:Dialog Global Reporter

(c) 2004 The Dialog Corp. All rts. reserv.

10915634 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Electronic Entertainment Expo 2000 Exhibitor Profiles E to -2-

BUSINESS WIRE

May 08, 2000

JOURNAL CODE: WBWE LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 1266

Booth: 2077 Exhibit Hall: Kentia Contact: Doreen Jacobs Phone: 714-327-2061 Email: doreenj@epoch.net

Epoch Internet is a new generation of Internet Service Provider. All elements of our business are built to help make your business successful. Our high-speed Tier-1 nationwide backbone delivers dedicated broadband access in over 40 metropolitan areas and remote access from over 820 locations. Our world-class data centers provide secure, reliable hosting or co-location for your Web site or e-business.

Copyright 2000 Business Wire. Source: World Reporter (Trade Mark).

DESCRIPTORS: Trade Fairs & Exhibitions; Marketing; Company News

3/5/8 (Item 5 from file: 20)

DIALOG(R)File 20:Dialog Global Reporter

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10310982

Internet company in former Philips head office (Internetbedrijf in ex-hoofdkantoor Philips)

HET FINANCIEELE DAGBLAD, p3

March 29, 2000

JOURNAL CODE: FHFG LANGUAGE: Dutch RECORD TYPE: ABSTRACT

WORD COUNT: 110

Gamegate . com , the strongly expanding Dutch internet company, is

moving into a former head office of Dutch electronics giant Philips in Eindhoven at the end of this year. Managing director A. Akkermans intends to restore the former office of chairman Frits Philips to its former glory as a tribute to the previous occupants of the building.

Gamegate . com develops on line webgames and has only been active for a few years. The company employs 60 staff and has studios in Den Bosch and Budapest and sales offices in Amsterdam, New York, San Francisco and London. Managing director Akkermans expects to make a profit this year and a turnover of some Fl 20m.

Abstracted from Het Financieele Dagblad in Dutch. Copyright 1999
Financial Times Information, Dow Jones, Dialog. Source: World Reporter
(Trade Mark)

COMPANY NAMES: Philips Electronics NV
DESCRIPTORS: Facilities & Equipment; Company News; Strategy; Results
COUNTRY NAMES/CODES: Netherlands (NL)
REGIONS: Europe; European Union; Western Europe
SIC CODES/DESCRIPTIONS: 7375 (Information Retrieval Services); 3651
(Household Audio & Video Equipment); 7372 (Prepackaged Software)
NAICS CODES/DESCRIPTIONS: 514191 (On-Line Information Services); 33431
(Audio & Video Equipment Mfg); 51121 (Software Publishers)

3/5/9 (Item 6 from file: 20)
DIALOG(R)File 20:Dialog Global Reporter
(c) 2004 The Dialog Corp. All rts. reserv.

09980316 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Ex'pression's First Class of Graduates Goes To Work
BUSINESS WIRE
March 09, 2000
JOURNAL CODE: WBWE LANGUAGE: English RECORD TYPE: FULLTEXT
WORD COUNT: 979

EMERYVILLE, Calif.--(BUSINESS WIRE)--March 9, 2000--At a time when finding talented, highly skilled professionals is the biggest job any business faces, and "time to market" is often measured in gold, the Ex'pression Center for New Media has just turned out its first class of graduates. After 14 months of intense "total immersion" education, 19 men and women are now reporting to great jobs with good pay.

"But don't go for the money," advised Eckart Wintzen, the Dutch investor who put up more than \$20 million of his personal fortune to start the high-tech career training center. Wintzen addressed the graduates at a commencement ceremony at the school on Friday, March 3. "My advice would be, go for the fun! Go for your own passion! If you're good, you'll make the money anyway."

Copyright 2000 Business Wire. Source: World Reporter (Trade Mark).
DESCRIPTORS: Pay Awards & Benefits; Human Resources & Employment;
Company News
COUNTRY NAMES/CODES: Netherlands (NL) ; United States of America (US)
REGIONS: Europe; European Union; Western Europe; Americas; North
America; Pacific Rim
PROVINCE/STATE: California

3/5/10 (Item 7 from file: 20)
DIALOG(R)File 20:Dialog Global Reporter
(c) 2004 The Dialog Corp. All rts. reserv.

09129046 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Asian Learning Portal Playing Games With Online Content

PR NEWSWIRE

January 14, 2000

JOURNAL CODE: WPRW LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 313

REDWOOD CITY, Calif., Jan. 14 /PRNewswire/ -- eXLearn.com announced today the addition of a major player to its list of Website content providers. The California based learning network that is targeted to launch the first of a number of Asian Internet portals beginning in Japan in March of 2000, has signed a licensing agreement with **Gamegate . com** to provide its customers with online Java games. **Gamegate . com** develops Trivia games, Netshows, and several single and multiplayer games.

eXLearn's Web portals will specialize in instruction of English as a second language, and technology and business training. "We want to make our portals fun as well as informative," says eXLearn.com president and CEO John Lincoln. "The great thing about Gamegate's Java games is that our customers won't have to download any plug-ins to play. They just click and play. The games are also a real asset in building community, which is what we're trying to accomplish."

Copyright 1999 PR Newswire. Source: World Reporter (Trade Mark).

DESCRIPTORS: Contracts & New Orders; Company News; Patents Licensing & Standards; New Products & Services; Marketing

COUNTRY NAMES/CODES: Japan (JP) ; United States of America (US)

REGIONS: Asia; Far East; Pacific Rim; Americas; North America

PROVINCE/STATE: California

3/5/11 (Item 1 from file: 148)

DIALOG(R)File 148:Gale Group Trade & Industry DB

(c)2004 The Gale Group. All rts. reserv.

11978196 SUPPLIER NUMBER: 61535997 (USE FORMAT 7 OR 9 FOR FULL TEXT)

Zoe Thrall Leaves Avatar. Wood Fires Up Chicago's Engine.

Verna, Paul

Billboard, 112, 13, 50

March 25, 2000

ISSN: 0006-2510

LANGUAGE: English

RECORD TYPE: Fulltext

WORD COUNT: 1284 LINE COUNT: 00102

COMPANY NAMES: Avatar Studios--Officials and employees; Engine Music Studios--Management

INDUSTRY CODES/NAMES: ARTS Arts and Entertainment

DESCRIPTORS: Ex'pression Center for New Media--Management; Music industry --Officials and employees; Educational services industry--Management

GEOGRAPHIC CODES/NAMES: 1USA United States

NAMED PERSONS: Thrall, Zoe--Selection, appointment, resignation, etc.; Wood, Brad--Conduct of life

PRODUCT/INDUSTRY NAMES: 7929320 (Recorded Music Producers); 8210200 (Private Schools)

SIC CODES: 7929 Entertainers & entertainment groups; 8211 Elementary and secondary schools

NAICS CODES: 51221 Record Production; 61111 Elementary and Secondary Schools

FILE SEGMENT: TI File 148

3/5/12 (Item 1 from file: 225)

DIALOG(R)File 225:DIALOG(R):Domain Names 1997 - Sep. 2004

(c) 2003 Dialog & SnapNames. All rts. reserv.

2690477 Record Date: 19980701

TYPE : WhoWas

Domain Information

gamegate . com

*REGISTRAR: NetworkSolutions, Inc.

Technical Contact

*NAME : Internet Access Eindhoven Netmaster

Name Servers

*nsl.iaehv.nl - 194.151.64.2

*ns2.iaehv.nl - 194.151.65.2

*nsl.unisource.nl - 194.151.253.18

3/5/13 (Item 2 from file: 225)

DIALOG(R)File 225:DIALOG(R):Domain Names 1997 - Sep. 2004

(c) 2003 Dialog & SnapNames. All rts. reserv.

508749 Record Date: 19971029

TYPE : WhoWas

Domain Information

gamegate . com

REGISTRAR: Unknown Registrar

Name Servers

nsl.iaehv.nl

ns2.iaehv.nl

nsl.unisource.nl

3/5/14 (Item 1 from file: 416)

DIALOG(R)File 416:DIALOG COMPANY NAME FINDER(TM)

(c) 2004 Dialog Info.Svcs. All rts. reserv.

174386227

GAMEGATE.COM N.V. (CO=)

DIALOG FILE 658: TRADEMARKSCAN(R)-BENELUX

(C) 2004 COMPU-MARK N.V.

RECORDS AS OF 08/18/04: 1

TYPE OF DATA: Trademark

3/5/15 (Item 2 from file: 416)

DIALOG(R)File 416:DIALOG COMPANY NAME FINDER(TM)

(c) 2004 Dialog Info.Svcs. All rts. reserv.

157681979

GAMEGATE.COM INC (CO=)

DIALOG FILE 547: EXPERIAN BUSINESS CREDIT PROFILES

(C) 2004 EXPERIAN

RECORDS AS OF 08/18/04: 1

TYPE OF DATA: Credit

3/5/16 (Item 3 from file: 416)

DIALOG(R)File 416:DIALOG COMPANY NAME FINDER(TM)

(c) 2004 Dialog Info.Svcs. All rts. reserv.

151682928

GAMEGATE.COM, INC. (CO=)

DIALOG FILE 559: CORPTECH DIR OF TECH COMPANIES

(C) 2000 CORPTECH.

RECORDS AS OF 08/18/04: 1

TYPE OF DATA: Directory

3/5/17 (Item 4 from file: 416)

DIALOG(R)File 416:DIALOG COMPANY NAME FINDER(TM)

(c) 2004 Dialog Info.Svcs. All rts. reserv.

142143226

GAMEGATE.COM, INC. (CO=)

DIALOG FILE 545: INVESTEXT(R)

(C) 2004 THOMSON FINANCIAL NETWORKS

RECORDS AS OF 08/18/04: 12

TYPE OF DATA: FullText

3/5/18 (Item 5 from file: 416)

DIALOG(R)File 416:DIALOG COMPANY NAME FINDER(TM)

(c) 2004 Dialog Info.Svcs. All rts. reserv.

139515093

GAMEGATE COM BV (CO=)

DIALOG FILE 351: DERWENT WPI

(C) 2004 THOMSON DERWENT

RECORDS AS OF 08/18/04: 3

TYPE OF DATA: Patent

3/5/19 (Item 6 from file: 416)

DIALOG(R)File 416:DIALOG COMPANY NAME FINDER(TM)

(c) 2004 Dialog Info.Svcs. All rts. reserv.

136968994

GAMEGATE COM BV (CO=)

DIALOG FILE 350: DERWENT WPIX

(C) 2004 THOMSON DERWENT

RECORDS AS OF 08/18/04: 3

TYPE OF DATA: Patent

3/5/20 (Item 7 from file: 416)

DIALOG(R)File 416:DIALOG COMPANY NAME FINDER(TM)

(c) 2004 Dialog Info.Svcs. All rts. reserv.

134197074

GAMEGATE.COM (CO=)

DIALOG FILE 148: GALE GROUP TRADE & INDUSTRY DB

(C)2004 THE GALE GROUP

RECORDS AS OF 08/18/04: 1

TYPE OF DATA: Fulltext

3/5/21 (Item 8 from file: 416)

DIALOG(R)File 416:DIALOG COMPANY NAME FINDER(TM)

(c) 2004 Dialog Info.Svcs. All rts. reserv.

3901649

GAMEGATE COM INC

Company Number: G055774781

Primary Exchange: OTHER

3/5/27 (Item 1 from file: 545)

DIALOG(R)File 545:Investext(R)

(c) 2004 Thomson Financial Networks . All rts. reserv.

11274257

FOX KIDS EUROPE NV

ING BARINGS

FOKKELMAN, A.

UNITED KINGDOM

DATE: November 13, 00

INVESTEXT(tm) REPORT NUMBER: 2370251, PAGE 2 OF 4, TEXT/TABLE PAGE

This is a(n) COMPANY report.

SECTION HEADINGS:

Investment Summary

TABLE HEADINGS:

Target Price 2001

Price Performance

Forecasts 1999-2002

Share Data

Key Ratios 1999-2002

TEXT:

Although we continue to have some concerns on the development of the Consumer Product and Internet businesses (see our 9 May 2000 report), we are of the opinion that FKE has made significant progress in the last twelve months. It has attracted senior management to build out its Consumer Product business. Additionally, it has made important announcements to enhance its Internet offering, including the development of online games with **Gamegate . com** , the launch of a virtual wallet in 2001, and the launch of entertainment services for kids on WAP.

Target price: 18

Based on:	High	Low	Now	Target
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EV/EBITDA (*) 01F	64.3	20.4	23.6	33.1
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Price performance

	12m	3m	Now	Target
Price ()	N/A	18.4	12.6	18.0
AEX	582.1	678.3	683.0	720.0
Absolute (%)	N/A	-31.5	N/A	42.9
Relative (%)	N/A	-32.0	N/A	35.5

Forecasts

Yr to May	1999	2000	2001E	2002F
-----------	------	------	-------	-------

Turnover (\$ m)	76.6	94.6	121.6	148.1
Net profit (\$ m)	-19.8	0.3	-9.0	-0.2
EPS old (\$)	-0.5	0.0	-0.3	-0.1
EPS new (\$)	-0.5	0.0	-0.1	0.0
EPS growth (%)	N/A	N/A	N/A	N/A
PER (x)	N/A	N/A	N/A	N/A
EV/EBITDA (*) (x)	42.1	29.1	23.6	15.3
Dividend (\$)	0.0	0.0	0.0	0.0
Yield (%)	0.0	0.0	0.0	0.0

Share data

No. of shares (m)	82.5
Free float (%)	24.0
Book value ()	1.9
Mkt cap (m)	1,039.5
Day t/o (m)	0.4
Price/book (x)	6.8

Key ratios

	1999	2000	2001E	2002F
EBITDA margin (%)	34.1	38.8	32.2	35.6
Gross margin (%)	N/A	N/A	N/A	N/A
Asset turn (x)	0.4	0.4	0.5	0.6
ROA (%)	-11.6	0.1	-3.7	-0.1
ROE (%)	-14.7	0.2	-8.1	-0.2

Forecasts: ING Barings, High/Low: 1 year, Target Price: 1 year

Outlook of continued rapid growth. We believe that FKE to continue its strong growth. We estimate that FKE should nearly double its revenue and more than double EBITDA in the 2000A-2003F forecast period. We estimate a CAGR of 30% for revenue and a CAGR of 36% for EBITDA in 2000-2003F, following investments for building interactive playgrounds on Internet.

We have raised our estimates, in order to fine-tune and to include management indications at the FY00 results presentation that Internet development costs will come in at c.(Euro)10-15m in 2001F. We now estimate an equal amount for 2002F, where we had pencilled in (Euro)22m. We estimate revenues from the Internet to rapidly grow from \$1m in FY01E to \$4m in FY02F and \$9m in FY03F. Our new FY01E-03F EPS estimates are -\$0.11 (was -\$0.27), \$0.00 (was -\$0.12), and \$0.28 (was \$0.20) respectively.

Company: *FOX KIDS EUROPE NV;
Ticker Symbol: *FKEENA;
Headquarter Geographic Area: NETHERLANDS; HOLLAND; WESTERN EUROPE REGION; EUROPE
Geographic Codes: NET; WEURO; EURO;

Subject Descriptors: *FINANCIAL INFORMATION; *STOCK PRICE DATA; *EARNINGS PER SHARE; *PROJECTIONS; *SALES/EARNINGS; *ANNUAL/OPERATING RESULTS; *VALUATION

Corporate Source Type: BROKER (Financial center investment bank/broker)

3/5/28 (Item 1 from file: 547)
DIALOG(R)File 547:Experian Business Credit Profiles
(c) 2004 Experian. All rts. reserv.

05373489

GAMEGATE COM INC

1 CHANNEL DR UNIT 1401
MONMOUTH BCH, NJ 07750-1340

Current as of: 09-06-04

Experian Company Number: J20808814

PUBLIC RECORD INFORMATION

TAX LIENS

Date	Legal Action	Document #	Document Location	Liability
040604	STAT-TX-LN	X0420067	ALBANY COUNTY CLERK	\$8074

3/5/29 (Item 1 from file: 559)
DIALOG(R)File 559:CORPTECH Dir of Tech Companies
(c) 2000 CorpTech. All rts. reserv.

00048919 CORPTECH ID: 131K55
RECORD UPDATED: May 16, 2000
SALES DATA UPDATED: December 31, 1999

COMPANY NAME: **Gamegate . com** , Inc.
19 West 44th St., Suite 810
New York, NY 10036
USA

PHONE: (212) 616-5151
FAX: (212) 616-5157
URL: <http://www.gamegate.com>
E-MAIL: info@gamegate.com
LANGUAGE: ENGLISH RECORD TYPE: DIRECTORY DOCUMENT TYPE: COMPANY

SALES:

Not provided.

EMPLOYEES: 70 employees (as of May 16, 2000); company reported 180%
employment growth in the year prior to interview.

EXECUTIVES:

Richard Musch - Chief Executive Officer (C.E.O.)
Albert Akkermans - President
Mayran Spiro - VP of Business Development (Corporate Dev., Sales)

Peter And Der Heijden - Director of Business (Marketing)

OWNERSHIP: Independent private U.S. company. Formed in 1999.

DESCRIPTION:

Provider of Internet game licensing and marketing services through the delivery of Java-based games to any web site. Services are provided to large portals. This company was capitalized by private investment.

PRIMARY SIC: 7375

PRIMARY INDUSTRY: Telecommunications & Internet (TEL)

PRODUCTS (CORPTECH CODES AND COMPANY-SUPPLIED DESCRIPTIONS)

CORPTECH	SIC	DESCRIPTION
TEL-IF-D	7375	Internet game licensing services
TEL-IZ-N	8742	Internet marketing services

PRODUCTS (CORPTECH CODES AND DEFINITIONS)
(USED IN SELECT AND EXPAND COMMANDS)

TEL-IF-D Internet transaction/security services, digital
transaction-based Internet services
TEL-IZ-N Other Internet related services, internet marketing services

CORPORATE HISTORY:

No corporate changes have been recorded since May 2000.

EXECUTIVE HISTORY:

No executive changes have been recorded since May 2000.

DATA CURRENCY:

The profile data were confirmed by a telephone interview on May 16, 2000.
The data contained in the HISTORY and PERFORMANCE sections were collected
when CorpTech updated this profile in the indicated months (between May
2000 and June 2000).

3/5/30 (Item 1 from file: 610)
DIALOG(R)File 610:Business Wire
(c) 2004 Business Wire. All rts. reserv.

00274982 20000508129B5533 (USE FORMAT 7 FOR FULLTEXT)
**Electronic Entertainment Expo 2000 Exhibitor Profiles E to G; Largest
Interactive Entertainment and Educational Software Trade Event to be held
this week in Los Angeles**
Business Wire
Monday, May 8, 2000 18:17 EDT
JOURNAL CODE: BW LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT
DOCUMENT TYPE: NEWSWIRE
WORD COUNT: 2,642

LEAD PARAGRAPH:

LOS ANGELES, May 8, 2000 (BUSINESS WIRE) - Electronic
Entertainment Expo 2000 (E3Expo 2000), the largest interactive

entertainment and educational software trade event, opens May 11th and runs through the 13th at the Los Angeles Convention Center.

Exhibit hours are:

Thursday, May 11 - 10:00 a.m. to 6:00 p.m.

Friday, May 12 - 9:00 a.m. to 6:00 p.m.

Saturday, May 13 - 9:00 a.m. to 4:00 p.m.

COMPANY NAMES: america online, inc.; media metrix, inc.; sony corp.; news corporation ltd. (the); egames, inc.; interactive entertainment ltd.; SPEED FREAKS; ALFA CORP; ALFA INTERNATIONAL CORP; T*HQ INC; GUILLEMOT SA; EMAIL LTD; ADVERTISING AGE
GEOGRAPHIC NAMES: CALIFORNIA; EUROPE; AMERICAS; NORTH AMERICA; USA
INDUSTRY NAMES: COMPUTER GAMES; COMPUTER SOFTWARE; CONFERENCES AND EXHIBITIONS; INTERNET; LEISURE; COMPUTERS; COMMUNICATIONS TECHNOLOGIES

3/5/31 (Item 1 from file: 696)

DIALOG(R)File 696:DIALOG Telecom. Newsletters
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00748868

JP KIDS REACTS TO MARKET FOR CONVERGED CONTENT

Kids TV

November 6, 2000 VOL: 3 ISSUE: 23 DOCUMENT TYPE: NEWSLETTER

PUBLISHER: PHILLIPS BUSINESS INFORMATION

LANGUAGE: ENGLISH

WORD COUNT: 470

RECORD TYPE: FULLTEXT

San Francisco-based JP Kids has boosted its plans to develop an Internet hub for children with the acquisition of teen website, react.com from Parade Publications. The purchase is part of JP

(c) PHILLIPS PUBLISHING INTERNATIONAL All Rts. Reserv.

COMPANY NAME(S): Chase H & Q ; Disney Channel ; Entertainment ; Gap ; JP Kids ; KKR Partners ; Parade Publications ; RTV Family Entertainment ; Urban Tails

3/5/32 (Item 1 from file: 995)

DIALOG(R)File 995:NewsRoom 2000

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0053514502 151C0G55

PHILIPS' PAST IS ENSHRINED IN EINDHOVEN

HET FINANCIËLE DAGBLAD (NETHERLANDS)

Wednesday, April 12, 2000

JOURNAL CODE: ACTR LANGUAGE: DUTCH RECORD TYPE: Fulltext

DOCUMENT TYPE: Newspaper

WORD COUNT: 879

LEAD PARAGRAPH:

Karl Marx's relations founded an electrical goods dynasty and gave the world the Ladyshave

Foto: Frits Philips in November 1999 at the ceremony where his father and uncle were named entrepreneurs of the century

COMPANY NAMES: KONINKLIJKE PHILIPS ELECTRONICS NV; KONINKLIJKE PHILIPS ELECTRONICS NV

GEOGRAPHIC NAMES: NETHERLANDS; BENELUX; WESTERN EUROPE; EUROPE

INDUSTRY NAMES: BIG BUSINESS; SMALL FIRMS; STRATEGY AND PLANNING;

CORPORATE GROUPS AND OWNERSHIP; BUSINESS THEORY; CORPORATE
JOURNAL REGION: NETHERLANDS
JOURNAL SUBJECT: General News

3/5/33 (Item 2 from file: 995)
DIALOG(R)File 995:NewsRoom 2000
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0049016105 15120HR8
INTERNET HAAST ZICH RICHTING BEURSPLEIN 5
HET FINANCIËLE DAGBLAD (NETHERLANDS)
Monday, April 3, 2000
JOURNAL CODE: ACTR LANGUAGE: DUTCH RECORD TYPE: Fulltext
DOCUMENT TYPE: Newspaper
WORD COUNT: 806

LEAD PARAGRAPH:
van onze redacteur

AMSTERDAM Terwijl donkere wolken zich samenvakken boven de
technologiefondsen, regent het internetemissies. Timing van een beursgang
is in dit beursklimaat cruciaal.

COMPANY NAMES: CHELLO BROADBAND; PROACTIVE INC; TIE INC; VIA NET.WORKS;
WORLD ONLINE INTERNATIONAL WOL; PROACTIVE INC; PROACTIVE INC; PROACTIVE
INC; PROACTIVE INC; PROACTIVE INC; PROACTIVE INC; PROACTIVE INC; TIE INC;
TIE INC; TIE INC; TIE INC; TIE INC
INDUSTRY NAMES: FLOTATION; CORPORATE FINANCIAL DATA; STOCKS AND SHARES;
CORPORATE FUNDING; COMPUTERS; COMPUTERS; TELECOMMUNICATIONS; DATA
COMMUNICATIONS
JOURNAL REGION: NETHERLANDS
JOURNAL SUBJECT: General News
?

6/3,K/1 (Item 1 from file: 696)
DIALOG(R)File 696:DIALOG Telecom. Newsletters
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00748868

JP KIDS REACTS TO MARKET FOR CONVERGED CONTENT
Kids TV

November 6, 2000 VOL: 3 ISSUE: 23 DOCUMENT TYPE: NEWSLETTER

PUBLISHER: PHILLIPS BUSINESS INFORMATION

LANGUAGE: ENGLISH WORD COUNT: 470 RECORD TYPE: FULLTEXT

(c) PHILLIPS PUBLISHING INTERNATIONAL All Rts. Reserv.

TEXT:

...Kalisto

Entertainment (KIDStv, Vol.3, No.21), FKE is to develop 15 online games
with

Gamegate . com . The deal also gives FKE access to Gamegate . com 's
existing
catalogue. The games, covering a variety of categories including action,
sports
and puzzles...